# Reasoning with Qualified Cardinality Restrictions in Fuzzy Description Logics

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Abstract—Description Logics (DLs) are modern knowledge representation formalisms which are used today in many applications for reasoning with structured knowledge. Moreover, they are used in the Semantic Web (an extension of the current web) through the ontology language OWL. On the other hand fuzzy Description Logics (fuzzy-DLs) have been proposed as expressive logical formalisms capable of capturing and reasoning with vague and imprecise knowledge in the Semantic Web. In the current paper we investigate on the problem of reasoning with qualified cardinality restrictions (QCRs) in fuzzy DLs, extending previous results on simple number restrictions, thus we present a tableaux algorithm for the the fuzzy-DL  $f_{KD}$ -ALCTQ.

#### I. INTRODUCTION

The Semantic Web [1] has been proposed as an extension of the current web, where information and knowledge would be structured in a machine understandable and processable way. The Semantic Web would be able to automatically carry out complex tasks in a meaningful (semantic) way. In order to represent and reason about structured knowledge in the Semantic Web, W3C has developed and recommended the OWL Web Ontology Language [2]. The logical underpinnings of OWL are mainly very expressive Description Logics (DLs) [3], and more precisely, the  $SHOIN(D^+)$  DL. Description Logics are modern logical formalisms that combine both expressive power as well as decidable and empirically efficient reasoning procedures. In order for applications to publish information on the Semantic Web they have to use OWL and DLs to represent knowledge. Today, DLs and OWL have been used in many applications, like medical [4], image analysis [5], [6], databases [7] and more. This extensive use has highlighted many deficiencies of OWL, which led to requirements for language extensions [4]. One such requirement is the extension with qualified cardinality restrictions [3], [8]. Using such expressive means one is able to create concepts like the visual description of a human as,

## Human $\equiv = 2$ hasPart.Arm $\Box = 2$ hasPart.Leg

where Human, Arm and Leg are *concepts* (unary predicates), while hasPart is a *role* (binary predicates). Such axiom (together with other ones) can be used in a knowledge based image analysis application [5], [6]. In such applications firstly, an image segmentation algorithm is applied, in order to segments an image in various parts (segments) and secondly background knowledge is used in order to annotate (label) each segment of the image with a semantic label and thus characterize the content of the segments. Unfortunately, the above axiom cannot be represented with the aid of the OWL language and the  $SHOIN(D^+)$  DL, but requires the constructor of qualified cardinality restriction (Q), which is not included in the OWL specification.

On the other hand many of the aforementioned applications have special knowledge representational needs, like the requirement to represent and reason about imprecise and vague knowledge. For example, in the image analysis scenario, a segmentation algorithm cannot decide about the membership or non-membership of a segment to a specific concept. Hence, it provides degrees saying for example that segment  $o_2$  is Green to a degree at least 0.8 or that  $o_2$  isNear  $o_1$  to a degree at least 0.75. For that purpose, fuzzy extensions to Description Logics [9], [10], [11], [12] have been proposed as formalisms capable of representing and reasoning with vague knowledge in Semantic Web enabled applications [13]. Thus, many reasoning algorithm have been presented [9], [14], [15], [16], [12]. On the other hand tableaux based reasoning with qualified cardinality restrictions (QCRs) is missing.

In the current paper we build on the results presented in [12] for simple number restrictions ( $\mathcal{N}$ ), thus presenting an algorithm for reasoning with the fuzzy-DL  $f_{KD}$ - $\mathcal{ALCIQ}$ .  $f_{KD}$ - $\mathcal{ALCIQ}$  extends the well known fuzzy DL  $f_{KD}$ - $\mathcal{ALCIQ}$ . [9] with inverse roles and qualified cardinality restrictions (QCRs). A proposal to deal with  $f_{KD}$ - $\mathcal{ALCQ}$  was first presented in [17], but the procedure was based on a reduction to crisp  $\mathcal{ALCQ}$ . To the contrary, following [9], [12] we present a direct tableaux algorithm to handle the reasoning problems of  $f_{KD}$ - $\mathcal{ALCIQ}$  ( $f_{KD}$ - $\mathcal{ALCQ}$  with inverse roles).

The paper is organized as follows. In section II we present the syntax, semantics and the inference services of the fuzzy-DL  $f_{KD}$ -ALCIQ. Subsequently, in section III we investigate on QCRs, in order to be able to provide a sound reasoning procedure. As it is well known in the DL community sound reasoning with QCRs requires some extra care compared to other DL constructors [8]. Then, in section IV we present a reasoning algorithm that decides the key inference problems of the  $f_{KD}$ -ALCIQ language. Finally, section V concludes the paper.

## II. THE FUZZY DL F<sub>KD</sub>-ALCIQ

In this section we introduce the fuzzy DL  $f_{KD}$ -ALCIQ. Following [12] we give such a name to our language in order to indicate the specific fuzzy operators that we are using to provide semantics to it, and more precisely, the Lukasiewicz

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 TABLE I

 Semantics of  $F_{KD}$ -ALCIQ-concepts and  $F_{KD}$ -ALCIQ-roles

Constructor	Syntax	Semantics
top	Т	$\top^{\mathcal{I}}(a) = 1$
bottom	$\perp$	$\perp^{\mathcal{I}}(a) = 0$
general negation	$\neg C$	$(\neg C)^{\mathcal{I}}(a) = 1 - C^{\mathcal{I}}(a)$
conjunction	$C\sqcap D$	$(C \sqcap D)^{\mathcal{I}}(a) = \min(C^{\mathcal{I}}(a), D^{\mathcal{I}}(a))$
disjunction	$C\sqcup D$	$(C \sqcup D)^{\mathcal{I}}(a) = \max(C^{\mathcal{I}}(a), D^{\mathcal{I}}(a))$
exists restriction	$\exists R.C$	$(\exists R.C)^{\mathcal{I}}(a) = \sup_{b \in \Delta^{\mathcal{I}}} \{ \min(R^{\mathcal{I}}(a, b), C^{\mathcal{I}}(b)) \}$
value restriction	$\forall R.C$	$(\forall R.C)^{\mathcal{I}}(a) = \inf_{b \in \Delta^{\mathcal{I}}} \{ \max(1 - R^{\mathcal{I}}(a, b), C^{\mathcal{I}}(b)) \}$
at-most QCR	$\leq pR.C$	$\inf_{b_1,\dots,b_{p+1}\in\Delta^{\mathcal{I}}} \max(\max_{i=1}^{p+1} \{\max(1 - R^{\mathcal{I}}(a, b_i), 1 - C^{\mathcal{I}}(b_i))\}, \max_{i < j} \{b_i = b_j\})$
at-least QCR	$\geq pR.C$	$\sup_{b_1,,b_p \in \Delta^{\mathcal{I}}} \min(\min_{i=1}^p \{\min(R^{\mathcal{I}}(a,b_i), C^{\mathcal{I}}(b_i))\}, \min_{i < j} \{b_i \neq b_j\})$
inverse roles	$R^{-}$	$(R^-)^{\mathcal{I}}(b,a) = R^{\mathcal{I}}(a,b)$

complement (c(a) = 1 - a), the Gödel t-norm  $(t(a, b) = \min(a, b))$ , the Gödel t-conorm  $(u(a, b) = \max(a, b))$  and the Kleene-Dienes fuzzy implication  $(\mathcal{J}(a, b) = \max(1 - a, b))$ .

As usual [3] we have an alphabet of distinct concept names (C), role names (R) and individual names (or simply individuals) (I).  $f_{KD}$ -ALCIQ-roles and  $f_{KD}$ -ALCIQ-concepts are defined by the following abstract syntax:

where  $CN \in C$ ,  $RN \in R$  and  $p \in \mathbb{N}$ . Note that the syntax = pR.C can be used as a shorthand for  $\geq pR.C \sqcap \leq pR.C$ . To avoid considering roles  $R^{--}$  we introduce the function Inv such that Inv(R) := RN if R = RN, while Inv(R) := RN if  $R = RN^-$ .

The semantics of fuzzy DLs are provided by a *fuzzy interpretation* [9]. A fuzzy interpretation consists of a pair  $\mathcal{I} = (\Delta^{\mathcal{I}}, \mathcal{I})$  where the domain  $\Delta^{\mathcal{I}}$  is a non-empty set of objects and  $\mathcal{I}$  is a fuzzy interpretation function, which maps,

- an individual a to an element of  $a^{\mathcal{I}} \in \Delta^{\mathcal{I}}$ ,
- a concept name A to a membership function  $A^{\mathcal{I}} : \Delta^{\mathcal{I}} \to [0, 1]$ , and
- a role name R to a membership function  $R^{\mathcal{I}} : \Delta^{\mathcal{I}} \times \Delta^{\mathcal{I}} \to [0, 1].$

Using the fuzzy set theoretic operations, fuzzy interpretations can be extended to interpret  $f_{KD}$ - $\mathcal{ALCTQ}$ -concepts and roles. The complete set of semantics are depicted in Table I. Most of these semantics have been presented elsewhere [9], [10], [11]. Some remarks are in place for fuzzy QCRs. The semantics of fuzzy QCRs follow the semantics of fuzzy number restrictions first presented in [19] and further revised in [20] to include equalities (=) and inequalities ( $\neq$ ) of objects of  $\Delta^{\mathcal{I}}$  (as depicted in Table I). Although a number of different approaches to qualified number restrictions have been presented in [11], we choose to follow the semantics in [19] since at it was shown in [12], [16] under these semantics and by considering the equalities and inequalities of objects of  $\Delta^{\mathcal{I}}$  to be crisp, an efficient procedure to decide the key inference problems of fuzzy DLs can be constructed. This is in contrast to [11] where fuzzy quantification was proposed.

A fuzzy TBox is a finite set of fuzzy concept axioms. Let  $A \in \mathbf{C}$  be a concept name and C a  $f_{KD}$ - $\mathcal{ALCIQ}$ -concept. Fuzzy concept axioms of the form  $A \sqsubseteq C$  are called *fuzzy* concept specialization, while fuzzy concept axioms of the form  $A \equiv C$  are called *fuzzy concept definitions*. As we see, in order not to complicate our presentation, in the present paper we do not address General Concept Inclusion axioms  $(C \sqsubset D)$ . TBoxes without GCIs and where concept names on the left-hand side are uniquely defined are called *simple*, otherwise are called general. Moreover, we also assume that TBoxes are *acyclic*. A TBox  $\mathcal{T}$  is called acyclic if there is no cyclic dependency among axioms of T. A fuzzy interpretation  $\mathcal{I}$  satisfies  $A \sqsubseteq C$  if  $\forall a \in \Delta^{\mathcal{I}}, A^{\mathcal{I}}(a) \leq C^{\mathcal{I}}(a)$ and it satisfies  $A \equiv C$  if  $\forall a \in \Delta^{\mathcal{I}}, A^{\mathcal{I}}(a) = C^{\mathcal{I}}(a)$ . A fuzzy interpretation satisfies a fuzzy TBox  $\mathcal{T}$  if it satisfies all axioms in  $\mathcal{T}$ . In this case, we say  $\mathcal{I}$  is a *model* of  $\mathcal{T}$ .

A fuzzy *ABox* is a finite set of fuzzy assertions. For  $a, b \in$  **I**, a *fuzzy assertion* [9] is of the form  $(a : C) \bowtie n$ , ((a, b) :  $R) \bowtie n$ , where  $\bowtie \in \{\geq, >, \leq, <\}$  or  $a \neq b$ . We call assertions defined by  $\geq, >$  *positive* assertions, while those defined by  $\leq, <$  *negative* assertions. A fuzzy interpretation  $\mathcal{I}$  satisfies  $(a : C) \geq n$   $((a, b) : R \geq n)$  if  $C^{\mathcal{I}}(a^{\mathcal{I}}) \geq n$   $(R^{\mathcal{I}}(a^{\mathcal{I}}, b^{\mathcal{I}}) \geq$  n) and it satisfies  $a \neq b$  if  $a^{\mathcal{I}} \neq b^{\mathcal{I}}$ ; similarly with the other inequalities. A fuzzy interpretation satisfies a fuzzy ABox  $\mathcal{A}$ if it satisfies all fuzzy assertions in  $\mathcal{A}$ . In this case, we say  $\mathcal{I}$  is a *model* of  $\mathcal{A}$ . If  $\mathcal{A}$  has a model then we say that it is *consistent*, otherwise it is *inconsistent*. A fuzzy knowledge base  $\Sigma$  is a pair  $\langle \mathcal{T}, \mathcal{A} \rangle$ , where  $\mathcal{T}$  is a fuzzy TBox and  $\mathcal{A}$  is a fuzzy ABox.

In the past tableaux reasoning algorithms for fuzzy DLs dealt with both positive and negative fuzzy assertions [9], [10], [12], [18], thus making the algorithms difficult to present and comprehend. In the current paper we will only deal with positive fuzzy assertions. Negative fuzzy assertions of the form  $(a : C) \le n$  and (a : C) < n can be easily transformed into their *Positive Inequality Normal Form* (PINF), by applying the fuzzy complement in both sides

of the inequations giving,  $(a : \neg C) \ge 1 - n$  and  $(a : \neg C) > 1 - n$  (similarly with role assertions), respectively. Please note that the syntax of the language has to be slightly extended in order to allow *simple role negation* of the form  $((a,b) : \neg R) \ge 1 - n$ . Note also that this negation does not effect decidability [9]. In the following, we consider all assertions that exist in a fuzzy ABox  $\mathcal{A}$  to be in their PINF. This idea first appeared in [14] but it was not used for tableaux algorithms, thus many definitions [9], [10], [16] will be revised here.

In the following we use the symbol  $\triangleright$  as a placeholder for the inequalities  $\geq$ , >. Finally, we use the symbol + to denote the *strengthening* or *weakening* of an inequality. For example applying + to  $\geq$  gives >, i.e. strengthens the inequality, while applying it to > gives  $\geq$ , i.e. weakens the inequality.

Following [9], we introduce the concept of *conjugated* pairs of fuzzy assertions, to represent pairs of assertions that form a contradiction. In the presence of only PINF assertions and inverse roles the definition of conjugated pairs has to be changed from the ones in [9], [10], [18] in order to cover these new features. Let  $\phi$  be a crisp ALCIQ assertion. Then  $\neg \phi$  represents the same assertion but for the negative concept or role. For example if  $\phi = (a, b) : R$ , then  $\neg \phi = (a, b) : \neg R$ . The possible conjugated pairs are defined in In the presence

TABLE II Conjugated pairs of fuzzy assertions

	$\neg \phi > m$	$\neg \phi \geq m$
$\phi \ge n$	$n+m \ge 1$	n+m>1
$\phi > n$	$n+m \ge 1$	$n+m \ge 1$

of inverse roles one should also take under consideration possible inverse roles when checking for conjugation two fuzzy role assertions. For example, the assertion ((a, b) : R) > 0.9, conjugates with  $((b, a) : \neg \ln v(R)) \ge 0.1$ .

An  $f_{KD}$ - $\mathcal{ALCIQ}$ -concept C is *n*-satisfiable iff there exists some fuzzy interpretation  $\mathcal{I}$  for which there is some  $a \in \Delta^{\mathcal{I}}$ such that  $C^{\mathcal{I}}(a) = n$ , and  $n \in (0, 1]$ . A fuzzy knowledge base  $\Sigma$  is satisfiable iff there exists a fuzzy interpretation  $\mathcal{I}$ which satisfies all axioms in  $\Sigma$ . Furthermore, a concept C is subsumed by a concept D w.r.t.  $\mathcal{T}$  if for all models  $\mathcal{I}$  of  $\mathcal{T}$ ,  $\forall a \in \Delta^{\mathcal{I}}, C^{\mathcal{I}}(a) \leq D^{\mathcal{I}}(a)$ . Finally, for  $\phi$  a fuzzy assertion or a concept subsumption,  $\Sigma$  entails  $\Psi$ , written  $\Sigma \models \Psi$  iff any model of  $\Sigma$  also satisfies  $\Psi$ .

The problems of concept *n*-satisfiability, subsumption and entailment w.r.t. a knowledge base  $\Sigma$  can be reduced to the problem of fuzzy ABox consistency w.r.t. a TBox  $\mathcal{T}$  [9]. More precisely, a concept *C* is *n*-satisfiable w.r.t.  $\mathcal{T}$  iff { $(a : C) \ge n$ } is consistent, w.r.t.  $\mathcal{T}$ . Moreover, for  $\Sigma = \langle \mathcal{T}, \mathcal{A} \rangle$ , and a PINF assertion  $\phi \triangleright n$ ,  $\Sigma \models \phi \triangleright n$  iff  $\Sigma = \langle \mathcal{T}, \mathcal{A} \cup \{\neg \phi + \triangleright 1 - n\}\rangle$  is unsatisfiable. In [9] it was shown that  $\Sigma \models \phi \ge n$ if and only if  $\Sigma = \langle \mathcal{T}, \mathcal{A} \cup \{\phi < n\}\rangle$  is unsatisfiable. Since we are only considering PINF fuzzy assertions we transform  $\phi < n$ , into its PINF form,  $\neg \phi > 1 - n$ , and similarly with >. Furthermore, the subsumption of two fuzzy concepts *C* and D w.r.t.  $\Sigma$  can also be reduced to ABox consistency w.r.t.  $\mathcal{T}$ . More formally,  $\Sigma \models C \sqsubseteq D$  iff  $\langle \mathcal{T}, \mathcal{A} \cup \{(a : C) \ge n, (a : \neg D) > 1 - n\}\rangle$ , for both  $n \in \{n_1, n_2\}, n_1 \in (0, 0.5]$  and  $n_2 \in (0.5, 1]$ , is unsatisfiable [9], where again the negative assertions in [9] have been transformed into their PINF. In the presence of only simple and acyclic TBoxes, the above problems can be further reduced to ABox consistency w.r.t. an empty TBox [3]. Thus, without loss of generality, in the following we will assume that TBoxes are empty.

When reasoning with  $f_{KD}$ -DLs a very important notion is that of a *witnessed model* [21]. As one can depict from Table I the semantics of existential restrictions are defined in terms of the supremum. In a witnessed model if  $(\exists R.C)^{\mathcal{I}}(a) = n$ then there is some  $b \in \Delta^{\mathcal{I}}$  such that either  $R^{\mathcal{I}}(a, b_i) = n$ or  $C^{\mathcal{I}}(b_i) = n$ , i.e. there is some  $b \in \Delta^{\mathcal{I}}$  that witnesses the membership degree of a to  $\exists R.C$ , and sup is really max. Hence, from a fuzzy assertion  $(a : \exists R.C) \ge n$  we can conclude that there exists some b such that  $(a, b) : R \ge n$  and  $(b : C) \ge n$ . In the following and without loss of generality we assume that all models are witnessed.

# III. QUALIFIED CARDINALITY RESTRICTIONS IN F-DLS

Stoilos et. al. [12] proved that reasoning w.r.t. the semantics of number restrictions, first proposed in [19] (see also Table I), can be reduced to a simple counting problem of R instance relations between individuals. More precisely, an inequality of the form  $(\geq pR)^{\mathcal{I}}(a) \geq n$  intuitively means that there are at-least p objects  $b_i \in \Delta^{\mathcal{I}}$  such that  $R^{\mathcal{I}}(a,b_i) \geq n$ , with  $1 \leq i \leq p$ . On the other hand  $(\leq pR)^{\mathcal{I}}(a) \geq n$  means that there are at-most p objects  $b_i \in \Delta^{\mathcal{I}}$  such that  $R^{\mathcal{I}}(a, b_i) > 1 - n$ . One can then translate these propositions to tableaux reasoning rules [12]. For example, if one has  $(a \le pR) \ge n$  and there are p+1individuals  $b_i$  such that  $(a, b_i) : R > k_i$  with  $k_i > 1 - n$ , then the algorithm should non-deterministically merge pairs of  $b_i$ . These results can be trivially extended to the case of qualified cardinality restrictions. More precisely,  $(\leq pR.C)^{\mathcal{I}}(a) \geq n$ means that there are at-most p objects  $b_i \in \Delta^{\mathcal{I}}$  such that  $R^{\mathcal{I}}(a, b_i) > 1 - n$  and  $C^{\mathcal{I}}(b_i) \geq 1 - n$ . Thus, the tableaux expansion rules from [12] need to be extended accordingly to provide reasoning for QCRs.

But additionally, in order to provide sound reasoning for QCRs, classical DL reasoning procedures use a special rule, called *choose*-rule [22]. This rule inserts implied semantic information during the reasoning process, which is vital for the application of the rules that are relative to the qualified cardinality restrictions. Consider for example the fuzzy ABox,  $A_c = \{(a : (\geq 3R.\top)) \geq 0.7, (a : (\leq 1R.B)) \geq 0.7, (a : (\leq 1R.\neg B)) \geq 0.7\}$  taken from crisp DLs [8] and adapted to the fuzzy case. The above ABox is inconsistent because the following conditions must hold:

$$\sup_{\substack{b_1,\dots,b_3\in\Delta^{\mathcal{I}}}} \min_{\substack{i=1\\i=1}}^{3} \{\min(R^{\mathcal{I}}(a,b_i),\top^{\mathcal{I}}(b_i))\} \ge 0.7,$$
$$\inf_{\substack{b_1,b_2\in\Delta^{\mathcal{I}}}} \max_{\substack{i=1\\i=1}}^{2} \{\max(1-R^{\mathcal{I}}(a^{\mathcal{I}},b_i),1-B^{\mathcal{I}}(b_i))\} \ge 0.7,$$

$$\inf_{b_1, b_2 \in \Delta^{\mathcal{I}}} \max_{i=1}^{2} \{ \max(1 - R^{\mathcal{I}}(a^{\mathcal{I}}, b_i), B^{\mathcal{I}}(b_i)) \} \ge 0.7.$$

From the first equation we get that there must exist three  $b_i \in \Delta^{\mathcal{I}}$  such that  $\forall b_i, R^{\mathcal{I}}(a^{\mathcal{I}}, b_i) \geq 0.7$ , with  $1 \leq i \leq 3$ , while from the last two we get that for each two objects  $b_i$  and  $b_j$ , it holds that

$$\max(1 - R^{\mathcal{I}}(a^{\mathcal{I}}, b_i), 1 - B^{\mathcal{I}}(b_i)) \ge 0.7$$

and

 $\max(1 - R^{\mathcal{I}}(a^{\mathcal{I}}, b_j), B^{\mathcal{I}}(b_j)) \ge 0.7$ , for  $1 \le i < j \le 3$ .

Since from the first restriction we know that  $\forall b_i, 1 - R^{\mathcal{I}}(a^{\mathcal{I}}, b_i) \leq 0.3 < 0.7$ , then for every two objects  $b_i$ and  $b_j$  for one of the two, say  $b_i$ , it should hold that,  $1 - B^{\mathcal{I}}(b_i) \geq 0.7$  while for  $b_j$  it should hold that  $B^{\mathcal{I}}(b_j) \geq 0.7 \Rightarrow 1 - B^{\mathcal{I}}(b_j) \leq 0.3 < 0.7$ . Obviously, this cannot happen for every pair of objects  $\langle b_i, b_j \rangle, 1 \leq i < j \leq 3$ .

However, applying a naive algorithm could lead to incorrect results. More precisely, suppose that first, in order to satisfy the assertion  $(a : (\geq 3R.\top)) \geq 0.7$  we create three individuals  $b_i$  for which  $R(a, b_i) \ge 0.7$ ,  $1 \le i \le 3$ . Then, it would appear as we have satisfied all assertions of the ABox since there is no obvious contradiction (clash) within the ABox. This means that the algorithm is unsound. As noted in [8], the reason for this mistake is that there exists implied information that is not taken under consideration by the above algorithm. In the crisp case the implied information is that any individual  $b_i$  either belongs to B or to  $\neg B$ . Such an analysis is often referred to as reasoning by cases. In the case of fuzzy DLs, as it was noted in [18], we have that for all  $n \in [0, 1]$ , for all individuals  $b_i \in \mathbf{I}$  and for all  $f_{KD}$ -ALCIQ-concepts B either  $B(b_i) > n$  or  $B(b_i) \le n$ .<sup>1</sup> Hence, in our case we should have that either  $B(b_i) > 0.3$  or  $B(b_i) \leq 0.3 \ (\neg B(b_i) \geq 0.7 \text{ in PINF}), \text{ for all } 1 \leq i \leq 3. \text{ If we}$ choose  $B(b_i) > 0.3$  for two out of the three individuals  $b_i$ , then the first at-most restriction is violated, since it requires that  $B^{\mathcal{I}}(b_i) \leq 0.3$ , while if we choose  $\neg B(b_i) \geq 0.7$ , then  $1 - B(b_i) \ge 0.7 > 0.3$  and thus, the second atmost restriction is violated. We conclude that in both cases the assertions cannot be satisfied simultaneously, hence the ABox is inconsistent.

In order to construct a correct algorithm we should perform such reasoning by cases to add any implied information during the construction of the model. This analysis is performed by the special rule called *choose*-rule which adds information that is relevant to the application (or not) of at-most QCRs. Based on the analysis we presented in the beginning of this section, we can see that for a fuzzy assertion  $(a :\leq pR.C) \geq n$ , the relevant information is the inequality  $+ \geq =>$  and the degree 1 - n; similarly for a fuzzy assertion  $(a :\leq pR.C) > n$ . For example, in the previous case we used the degrees 1 - 0.7 = 0.3 and 1 - 0.3 = 0.7 (due to PINF), as well as the inequality ">". In other words these values are the threshold for either satisfying or not a fuzzy assertion that involves QCRs.

### IV. THE TABLEAUX ALGORITHM

In section II we show that all inference problems of fuzzy DLs can be reduced to the problem of consistency checking for ABoxes. Consistency is usually checked with tableaux algorithms that try to construct a *fuzzy tableau* for  $\mathcal{A}$ . Given the notion of a fuzzy tableau, it is quite straightforward to prove the algorithm is a decision procedure for ABox consistency. Our definition of a fuzzy tableau follows those presented for the fuzzy DLs  $f_{KD}$ - $S\mathcal{I}$  and  $f_{KD}$ - $S\mathcal{HIN}$  [12], but on the one hand is reduced in the sense that we do not handle transitive roles and role hierarchies, while on the other hand some properties from [12] are extended in order to handle QCRs.

Without loss of generality, we assume all concepts C occurring in assertions  $(a : C) \triangleright n \in A$  to be in their *negation normal form* (NNF) [23]; i.e., negations occur in front of concept names only. An  $f_{KD}$ -ALCIQ-concept can be transformed into an equivalent one in NNF by pushing negations inwards making use of the De Morgan laws, which in our case are satisfied, as well as the following concept equivalences:

$$\neg \exists R.C \equiv \forall R.(\neg C), \quad \neg \forall R.C \equiv \exists R.(\neg C), \\ \neg \leq p_1 R.C \equiv \geq (p_1 + 1)R.C, \\ \neg \geq p_1 R.C \equiv \begin{cases} \leq (p_1 - 1)R.C, & p_1 \in \mathbb{N}^* \\ \bot, & p_1 = 0 \end{cases}$$

Definition 4.1: For a concept D we inductively define the set of sub-concepts (sub(D)) as,

Definition 4.2: For a fuzzy concept D and an RBox  $\mathcal{R}$  we define  $clos(D, \mathcal{R})$  as the smallest set of  $f_{KD}$ -SHOIQ-concepts which satisfies the following:

- $D \in clos(D, \mathcal{R}),$
- clos(D, R) is closed under subconcepts of D and ∼ D, and
- if  $\forall R.C \in clos(D, \mathcal{R})$  and Trans(R), then  $\forall R.C \in clos(D, \mathcal{R})$

 $\text{Finelly we define } clos(\mathcal{A},\mathcal{R}) = \bigcup_{(a:D) \rhd n \in \mathcal{A}} clos(D,\mathcal{R}). \quad \diamondsuit$ 

When  $\mathcal{R}$  is clear from the context we simply write  $clos(\mathcal{A})$ .

Definition 4.3: If  $\mathcal{A}$  is an  $f_{KD}$ - $\mathcal{ALCIQ}$  ABox,  $\mathbf{R}_{\mathcal{A}}$  is the set of roles occurring in  $\mathcal{A}$  together with their inverses and  $\mathbf{I}_{\mathcal{A}}$  is the set of individuals in  $\mathcal{A}$ , a fuzzy tableau T for  $\mathcal{A}$  is defined to be a quadruple ( $\mathbf{S}, \mathcal{L}, \mathcal{E}, \mathcal{V}$ ) such that:  $\mathbf{S}$  is a set of elements,  $\mathcal{L} : \mathbf{S} \times clos(\mathcal{A}) \rightarrow [0,1]$  maps each element and concept, that is a subset of  $clos(\mathcal{A})$ , to the membership degree of that element to the concept,  $\mathcal{E} : \mathbf{R}_{\mathcal{A}} \times \mathbf{S} \times \mathbf{S} \rightarrow \mathbf{S}$ 

<sup>&</sup>lt;sup>1</sup>Note that in [18] the authors actually use the case analysis "either  $B(b_i) \ge n$  or  $B(b_i) < n$ ". Obviously, both these forms are equivalent.

[0,1] maps each role of  $\mathbf{R}_{\mathcal{A}}$  and pair of elements to the membership degree of the pair to the role, and  $\mathcal{V} : \mathbf{I}_{\mathcal{A}} \to \mathbf{S}$  maps individuals occurring in  $\mathcal{A}$  to elements of  $\mathbf{S}$ . For all  $s, t \in \mathbf{S}, C, E \in clos(\mathcal{A}), n \in [0, 1]$  and  $R \in \mathbf{R}_{\mathcal{A}}, T$  satisfies:

- 1)  $\mathcal{L}(s, \perp) = 0$  and  $\mathcal{L}(s, \top) = 1$  for all  $s \in \mathbf{S}$ ,
- 2) If  $\mathcal{L}(s, \neg A) = n$ , then  $\mathcal{L}(s, A) = 1 n$ ,
- 3) If  $\mathcal{E}(\neg R, \langle s, t \rangle) = n$ , then  $\mathcal{E}(R, \langle s, t \rangle) = 1 n$ ,
- 4) If  $\mathcal{L}(s, C \sqcap E) \triangleright n$ , then  $\mathcal{L}(s, C) \triangleright n$  and  $\mathcal{L}(s, E) \triangleright n$ ,
- 5) If  $\mathcal{L}(s, C \sqcup E) \triangleright n$ , then  $\mathcal{L}(s, C) \triangleright n$  or  $\mathcal{L}(s, E) \triangleright n$ ,
- 6) If  $\mathcal{L}(s, \forall R.C) \rhd n$ , then either  $\mathcal{E}(\neg R, \langle s, t \rangle) \rhd n$  or  $\mathcal{L}(t, C) \rhd n$ ,
- 7) If  $\mathcal{L}(s, \exists R.C) \triangleright n$ , then there exists  $t \in \mathbf{S}$  such that  $\mathcal{E}(R, \langle s, t \rangle) \triangleright n$  and  $\mathcal{L}(t, C) \triangleright n$ ,
- 8)  $\mathcal{E}(R, \langle s, t \rangle) \triangleright n$  iff  $\mathcal{E}(\mathsf{Inv}(R), \langle t, s \rangle) \triangleright n$ ,
- 9) If  $\mathcal{L}(s, > pR.C) \triangleright n$ , then  $\sharp R^T(s, \triangleright, n, C) > p$ ,
- 10) If  $\mathcal{L}(s, \leq pR.C) \triangleright n$ , then  $\sharp R^T(s, + \triangleright, 1 n, C) \leq p$ ,
- 11) If  $\mathcal{L}(s, \leq pR.C) \rhd n$  and  $\mathcal{E}(R, \langle s, t \rangle) + \rhd 1 n$ , then either  $\mathcal{L}(t, \neg C) \rhd n$  or  $\mathcal{L}(t, C) + \rhd 1 n$ ,
- 12) If  $(a:C) \triangleright n \in \mathcal{A}$ , then  $\mathcal{L}(\mathcal{V}(a), C) \triangleright n$ ,
- 13) If  $((a, b) : R) \triangleright n \in \mathcal{A}$ , then  $\mathcal{E}(R, \langle \mathcal{V}(a), \mathcal{V}(b) \rangle) \triangleright n$ ,
- 14) If  $a \neq b \in \mathcal{A}$ , then  $\mathcal{V}(a) \neq \mathcal{V}(b)$ .

where  $\sharp$  denotes the cardinality of a set and  $R^T(s, \triangleright, n, C) = \{t \in \mathbf{S} \mid \mathcal{E}(R, \langle s, t \rangle) \triangleright n \text{ and } \mathcal{L}(s, C) \triangleright n\}$  returns the set of elements  $t \in \mathbf{S}$  that participate in R with the element s and at the same time to the concept C with a degree, greater or equal or greater than n.

Lemma 4.4: An  $f_{KD}$ -ALCIQ ABox A is consistent iff there exists a fuzzy tableau for A.

*Proof:* [Sketch] For the *if* direction if  $T = (\mathbf{S}, \mathcal{L}, \mathcal{E}, \mathcal{V})$  is a fuzzy tableau for  $\mathcal{A}$ , we can construct a fuzzy interpretation  $\mathcal{I} = (\Delta^{\mathcal{I}}, \cdot^{\mathcal{I}})$  that is a model of  $\mathcal{A}$  as follows:

$$\begin{array}{rcl} \Delta^{\mathcal{I}} &=& \mathbf{S} \\ a^{\mathcal{I}} &=& \mathcal{V}(a), \ a \ \text{occurs in } \mathcal{A} \\ \top^{\mathcal{I}}(s) &=& \mathcal{L}(s, \top), \ \text{for all } s \in \mathbf{S} \\ \perp^{\mathcal{I}}(s) &=& \mathcal{L}(s, \bot), \ \text{for all } s \in \mathbf{S} \\ A^{\mathcal{I}}(s) &=& \mathcal{L}(s, A) \ \text{for all } s \in \mathbf{S} \\ R^{\mathcal{I}}(s,t) &=& \mathcal{E}(R, \langle s, t \rangle) \ \text{for all } \langle s, t \rangle \in \mathbf{S} \times \mathbf{S} \end{array}$$

To prove that  $\mathcal{I}$  is a model of  $\mathcal{A}$ , we can show by induction on the structure of concepts that  $\mathcal{L}(s, C) \triangleright n$  implies  $C^{\mathcal{I}}(s) \triangleright n$ for all  $s \in \mathbf{S}$ . Together with properties 12, 13, 14 and the interpretation of individuals and roles, this implies that  $\mathcal{I}$ satisfies each fuzzy assertion in  $\mathcal{A}$ .

For the converse, if  $\mathcal{I} = (\Delta^{\mathcal{I}}, \cdot^{\mathcal{I}})$  is a model of  $\mathcal{A}$ , then a fuzzy tableau  $T = (\mathbf{S}, \mathcal{L}, \mathcal{E}, \mathcal{V})$  for  $\mathcal{A}$  can be defined as follows:

$$\begin{array}{rcl} \mathbf{S} &=& \Delta^{\mathcal{I}} \\ \mathcal{E}(R, \langle s, t \rangle) &=& R^{\mathcal{I}}(s, t) \\ \mathcal{L}(s, C) &=& C^{\mathcal{I}}(s) \\ \mathcal{V}(a) &=& a^{\mathcal{I}} \end{array}$$

It is easy to show that T is a fuzzy tableau for A.

The above lemma suggests that in order to decide the key inference problems of  $f_{KD}$ -ALCIQ we can develop an algorithm that constructs a fuzzy tableau for  $f_{KD}$ -ALCIQ.

Definition 4.5: A completion-forest  $\mathcal{F}$  for an  $f_{KD}$ - $\mathcal{ALCIQ}$  ABox  $\mathcal{A}$  is a collection of trees whose distinguished roots are arbitrarily connected by edges. Each node x is labelled with a set  $\{\langle C, \rhd, n \rangle\} \subseteq \mathcal{L}(x)$ , where  $C \in clos(\mathcal{A})$  and  $n \in [0, 1]$ . Each edge  $\langle x, y \rangle$  is labelled with a set  $\{\langle R, \rhd, n \rangle\} \subseteq \mathcal{L}(\langle x, y \rangle)$ , where  $R \in \mathbf{R}_{\mathcal{A}}$  are (possibly inverse) roles occurring in  $\mathcal{A}$ . Intuitively, each triple  $\langle C, \rhd, n \rangle$  ( $\langle R, \rhd, n \rangle$ ), called membership triple, represents the membership degree and the type of assertion of each node (pair of nodes) to a concept C (role R).

If nodes x and y are connected by an edge  $\langle x, y \rangle$  with  $\langle R, \rhd, n \rangle \in \mathcal{L}(\langle x, y \rangle)$ , then y is called an  $R_{\rhd n}$ -successor of x and x is called an  $R_{\rhd n}$ -predecessor of y. If y is an  $R_{\rhd n}$ -successor or an  $\operatorname{Inv}(R)_{\rhd n}$ -predecessor of x, then y is called an  $R_{\rhd n}$ -neighbour of x. Let y be an  $R_{>n}$ -neighbour of x, the edge  $\langle x, y \rangle$  is conjugated with triples  $\langle \neg R, \rhd, m \rangle$  if  $n + m \ge 1$ . Similarly, we can extend it to the case of  $R_{\ge n}$ -neighbours. As usual, ancestor is the transitive closure of predecessor.

For a role R, a concept C, a node x in  $\mathcal{F}$ , an inequality type  $\triangleright$  and a membership degree  $n \in [0,1]$  we define:  $R_c^{\mathcal{F}}(x, \triangleright, n, C) = \{y \mid y \text{ is an } R_{\rhd'n'}\text{-neighbour of } x, \langle x, y \rangle \text{ is conjugated with } \langle \neg R, \triangleright, n \rangle \text{ and } \mathcal{L}(y) \cup \{\langle \neg C, \triangleright, n \rangle\}$ contains a clash $\}$ .

For a node x,  $\mathcal{L}(x)$  is said to contain a clash if it contains one of the following:

- two conjugated pairs of triples,
- one of  $\langle \perp, \geq, n \rangle$ , with n > 0,  $\langle \perp, >, n \rangle$  or  $\langle C, >, 1 \rangle$ , or
- some triple  $\langle \leq pR.C, \rhd, n \rangle$  and x has p + 1  $R_{\rhd' n_i}$ neighbours  $y_0, \ldots, y_p$ , all  $\langle x, y_i \rangle$  are conjugated with  $\langle \neg R, \rhd, n \rangle$ ,  $\mathcal{L}(y_i) \cup \{ \langle \neg C, \rhd, n \rangle \}$  contains a clash and  $y_i \neq y_j$ ,  $n_i, n \in [0, 1]$ , for all  $0 \leq i < j \leq p$

Moreover, for an edge  $\langle x, y \rangle$ ,  $\mathcal{L}(\langle x, y \rangle)$  is said to contain a clash if there exist two conjugated triples in  $\mathcal{L}(\langle x, y \rangle)$ , if  $\langle R, >, 1 \rangle \in \mathcal{L}(\langle x, y \rangle)$  or if  $\mathcal{L}(\langle x, y \rangle) \cup \{ \langle \mathsf{Inv}(R), \rhd, n \rangle \mid \langle R, \rhd, n \rangle \in \mathcal{L}(\langle y, x \rangle) \}$ , where x, y are root nodes, contains two conjugated triples.

For an  $f_{KD}$ - $\mathcal{ALCIQ}$  ABox  $\mathcal{A}$ , the algorithm initializes a forest  $\mathcal{F}$  to contain

- i a root node  $x_{a_i}$ , for each individual  $a_i \in \mathbf{I}_{\mathcal{A}}$  occurring in the ABox  $\mathcal{A}$ , labelled with  $\mathcal{L}(x_{a_i})$  such that  $\langle C, \rhd, n \rangle \in \mathcal{L}(x_{a_i})$  for each assertion of the form  $(a_i : C) \rhd n$  in  $\mathcal{A}$ ,
- ii an edge  $\langle x_{a_i}, x_{a_j} \rangle$ , for each assertion  $(\langle a_i, a_j \rangle : R) \triangleright n$ in  $\mathcal{A}$ , labelled with  $\mathcal{L}(\langle x_{a_i}, x_{a_j} \rangle)$  such that  $\langle R, \triangleright, n \rangle \in \mathcal{L}(\langle x_{a_i}, x_{a_j} \rangle)$ , and
- iii the relation  $\neq$  as  $x_{a_i} \neq x_{a_j}$  if  $a_i \neq a_j \in \mathcal{A}$  and the relation  $\doteq$  to be empty.

 $\mathcal{F}$  is then expanded by repeatedly applying the completion rules from Table III. The completion forest is complete when, for some node x,  $\mathcal{L}(x)$  contains a clash, or none of the

Rule		Description
(⊓⊳)	if 1.	$\langle C_1 \sqcap C_2, \triangleright, n \rangle \in \mathcal{L}(x)$ and
	2.	$\{\langle C_1, \rhd, n \rangle, \langle C_2, \rhd, n \rangle\} \not\subseteq \mathcal{L}(x)$
	then	$\frac{\mathcal{L}(x) \to \mathcal{L}(x) \cup \{\langle C_1, \triangleright, n \rangle, \langle C_2, \triangleright, n \rangle\}}{\langle C_1 \sqcup C_2, \triangleright, n \rangle \in \mathcal{L}(x), x \text{ and}}$
(⊔⊳)	if 1.	$\langle C_1 \sqcup C_2, \triangleright, n \rangle \in \mathcal{L}(x), x \text{ and}$
	2.	$\{\langle C_1, \triangleright, n \rangle, \langle C_2, \triangleright, n \rangle\} \cap \mathcal{L}(x) = \emptyset$
	then if 1.	$\frac{\hat{\mathcal{L}}(x) \to \mathcal{L}(x) \cup \{C\} \text{ for some } C \in \{\langle C_1, \triangleright, n \rangle, \langle C_2, \triangleright, n \rangle\}}{\langle \exists R.C, \triangleright, n \rangle \in \mathcal{L}(x),}$
$(\exists_{\triangleright})$	11 1. 2.	$\langle \exists R. \cup, \triangleright, n \rangle \in \mathcal{L}(x),$ x has no $R_{\triangleright n}$ -neighbour y with $\langle C, \triangleright, n \rangle \in \mathcal{L}(y)$
	then	create a new node y with $\mathcal{L}(\langle x, y \rangle) = \{\langle R, \triangleright, n \rangle\}, \mathcal{L}(y) = \{\langle C, \triangleright, n \rangle\},$
(∀⊳)	if 1.	$(\forall R.C, \triangleright, n) \in \mathcal{L}(x),$
(*12)	2.	$x$ has an $R_{\triangleright' n_1}$ -neighbour y with $\langle C, \triangleright, n \rangle \notin \mathcal{L}(y)$ and
	3.	$\langle \neg R, \rhd, n \rangle$ is conjugated with the edge $\langle x, y \rangle$
	then	$\frac{\mathcal{L}(y) \to \mathcal{L}(y) \cup \{\langle \tilde{C}, \rhd, n \rangle\},}{\langle \leq pR.C, \rhd, n \rangle \in \mathcal{L}(x),}$
(choose)	if 1.	$\langle \leq pR.C,  ho, n  angle \in \mathcal{L}(x),$
	2.	there is an <i>R</i> -neighbour <i>y</i> of <i>x</i> , with $\{\langle \sim C, \triangleright, n \rangle, \langle C, + \triangleright, 1 - n \rangle\} \cap \mathcal{L}(x) = \emptyset$ , and
	3.	$\langle x, y \rangle$ conjugates with $\langle \neg R, \triangleright, n \rangle$
	then	$\mathcal{L}(y) \to \mathcal{L}(y) \cup \{E\}, \text{ for some } E \in \{\langle \sim C, \rhd, n \rangle, \langle C, + \rhd, 1 - n \rangle\}$
$(\geq_{\triangleright})$	if 1. 2.	$\langle \geq pR.C, \triangleright, n \rangle \in \mathcal{L}(x),$ there are no $n \in \mathcal{R}$ , paidbhours as of a with $\langle C, \triangleright, n \rangle \in \mathcal{L}(x)$ .
	۷.	there are no $p \ R_{\triangleright n}$ -neighbours $y_1, \ldots, y_p$ of $x$ with $\langle C, \triangleright, n \rangle \in \mathcal{L}(y_i)$ and $y_i \neq y_j$ for $1 \leq i < j \leq p$
	then	create p new nodes $y_1, \ldots, y_p$ , with $\mathcal{L}(\langle x, y_i \rangle) = \{\langle R, \rhd, n \rangle\},\$
	uloli	$\mathcal{L}(y_i) = \{\langle C, \rhd, n \rangle\} \text{ and } y_i \neq y_j \text{ for } 1 \leq i < j \leq p$
$(\leq_{\triangleright})$	if 1.	$\langle \leq pR.C, \rhd, n \rangle \in \mathcal{L}(x)$
( /		$\# R_c^{\mathcal{F}}(x, \triangleright, n, C) > p$ , there are two of them $y, z$ , with no $y \neq z$ and
	2.	y is neither a root node nor an ancestor of $z$
	then	1. $\mathcal{L}(z) \to \mathcal{L}(z) \cup \mathcal{L}(y)$ and
		2. if z is an ancestor of $x$
		$\begin{array}{rcl} \text{then} & \mathcal{L}(\langle z, x \rangle) & \longrightarrow & \mathcal{L}(\langle z, x \rangle) \cup Inv(\mathcal{L}(\langle x, y \rangle)) \\ \text{else} & \mathcal{L}(\langle x, z \rangle) & \longrightarrow & \mathcal{L}(\langle x, z \rangle) \cup \mathcal{L}(\langle x, y \rangle) \end{array}$
		else $\mathcal{L}(\langle x, z \rangle) \longrightarrow \mathcal{L}(\langle x, z \rangle) \cup \mathcal{L}(\langle x, y \rangle)$
	if 1.	3. $\mathcal{L}(\langle x, y \rangle) \longrightarrow \emptyset$ and set $u \neq z$ for all $u$ with $u \neq y$ $\langle \leq pR.C, \triangleright, n \rangle \in \mathcal{L}(x),$
$(\leq_{r_{\triangleright}})$	11 1.	$\exists p_n: C, [\nu, n] \in \mathcal{L}(x),$ $\sharp R_c^{\mathcal{F}}(x, [\nu], n, C) > p$ , there are two of them $y, z$ , both root nodes, with no $y \neq z$ and
	then	$\mu R_c$ $(x, \nu, n, C) > p$ , there are two of them $y, z$ , both root nodes, with no $y \neq z$ and 1. $\mathcal{L}(z) \to \mathcal{L}(z) \cup \mathcal{L}(y)$ and
	then	2. For all edges $\langle y, w \rangle$ :
		i. if the edge $\langle z, w \rangle$ does not exist, create it with $\mathcal{L}(\langle z, w \rangle) = \emptyset$
		ii. $\mathcal{L}(\langle z, w \rangle) \longrightarrow \mathcal{L}(\langle z, w \rangle) \cup \mathcal{L}(\langle y, w \rangle)$
		3. For all edges $\langle w, y \rangle$ :
		i. if the edge $\langle w, z \rangle$ does not exist, create it with $\mathcal{L}(\langle w, z \rangle) = \emptyset$
		ii. $\mathcal{L}(\langle w, z \rangle) \longrightarrow \mathcal{L}(\langle w, z \rangle) \cup \mathcal{L}(\langle w, y \rangle)$
		4. Set $\mathcal{L}(y) = \emptyset$ and remove all edges to/from y, set $u \neq z$ for all u with $u \neq y$ and set $y \doteq z$

TABLE III TABLEAUX EXPANSION RULES FOR F<sub>KD</sub>- $\mathcal{ALCIQ}$ 

completion rules is applicable. The algorithm stops when a clash occurs; it answers 'A is consistent' iff the completion rules can be applied in such a way that they yield a complete and clash-free completion forest, and 'A is inconsistent' otherwise.

Lemma 4.6: Let  $\mathcal{A}$  be an  $f_{KD}$ - $\mathcal{ALCIQ}$  ABox. Then,

- 1) when started for A the tableaux algorithm terminates.
- 2)  $\mathcal{A}$  has a fuzzy tableau if and only if the expansion rules can be applied to  $\mathcal{A}$  such that they yield a complete and clash-free completion forest.

*Proof:* [sketch] The proof of this lemma follows the same principles as those shown for other more expressive fuzzy DLs like  $f_{KD}$ -SHIN [12].

Termination (first claim in Lemma 4.6) is a result of the properties of the expansion rules as in the classical case [24] and the case for fuzzy DLs shown in [12].

For the "if" case of the second claim, we can obtain a fuzzy tableau  $T = (\mathbf{S}, \mathcal{L}, \mathcal{E}, \mathcal{V})$  from a complete and clash free completion-forest  $\mathcal{F}$  quite trivially since in the absence of GCIs the algorithm terminates and thus no blocking is

required [24], [12]. In brief let  $\mathcal{F}$  be a complete and clash-free completion-forest constructed by the tableaux algorithm for  $\mathcal{A}$ . A fuzzy tableau  $T = (\mathbf{S}, \mathcal{L}, \mathcal{E}, \mathcal{V})$  can be defined as follows:

$$\begin{split} \mathbf{S} &= \{x \mid x \text{ is a node in } \mathcal{F}, \text{ and } x\},\\ \mathcal{L}(x, \bot) &= 0, \text{ for all } x \in \mathbf{S},\\ \mathcal{L}(x, \top) &= 1, \text{ for all } x \in \mathbf{S},\\ \mathcal{L}(x, C) &= glb\{[\triangleright, n_i]\}, \text{ for all } x \text{ in } \mathcal{F},\\ \mathcal{L}(x, \neg A) &= 1 - \mathcal{L}(x, A), \text{ for all } x \text{ in } \mathcal{F},\\ \text{with } \langle \neg A, \ge, n \rangle \in \mathcal{L}(x),\\ \mathcal{E}(R, \langle x, y \rangle) &= \{glb\{[\ge, n_i]\} \mid y \text{ an } R_{\ge n_i}\text{-successor of } x\}\\ \mathcal{V}(a_i) &= x_0^i, \text{ where } x_0^i \text{ is a root node} \end{split}$$

where glb is defined in [9] and returns the maximum degree n out of the set of membership triples of the form  $\langle A, \geq, n_i \rangle$ , or  $n + \epsilon$ , where  $\epsilon$  is a small real number converging to 0, if the maximum degree appears in a membership triple of the form  $\langle A, >, n_i \rangle$ , or finally 0 if no such triple exists. It can be shown that T is a fuzzy tableau for  $\Sigma$ .

For the "only-if" direction, following [12], if we have a

fuzzy tableau T for  $\mathcal{A}$  we can use it to trigger the application of the expansion rules such that they yield a completion-forest  $\mathcal{F}$  that is both complete and clash-free.

*Example 4.7:* Lets see how our procedure can be used to identify the inconsistency of the ABox  $\mathcal{A}_c$  we introduced in section III. Firstly, the algorithm initializes one root node  $x_a$ , labelled with  $\mathcal{L}(x_a) = \{ \langle \geq 3R.\top, \geq, 0.7 \rangle, \langle \leq 1R.B, \geq , 0.7 \rangle, \langle \leq 1R. \neg B, \geq, 0.7 \rangle \}$ . Then, we repeatedly apply the rules of Table III. First, the  $\geq_{\geq}$ -rule creates three  $b_i$ , such that  $\mathcal{L}(\langle x_a, b_i \rangle) = \{ \langle R, \geq, 0.7 \rangle \}$ ,  $\mathcal{L}(b_i) = \{ \langle \top, \geq, 0.7 \rangle \}$  and  $b_1 \neq b_2 \neq b_3$ . Then, for the triple  $\langle \leq 1R.B, \geq, 0.7 \rangle$  the choose-rule has to non-deterministically add either  $\langle \neg B, \geq , 0.7 \rangle$ , or  $\langle B, >, 0.3 \rangle$  in the labels  $\mathcal{L}(b_i)$ . For either of the choices we will get a clash:

- 1) If we choose the triple  $\langle B, >, 0.3 \rangle$  for two of them then:  $\langle \leq 1R.B, \geq, 0.7 \rangle \in \mathcal{L}(x_a)$ , and for two  $b_i$ ,  $\langle x_a, b_i \rangle$  is conjugated with  $\langle \neg R, \geq, 0.7 \rangle$ ,  $\mathcal{L}(b_i) \cup$  $\{\langle \neg B, \geq, 0.7 \rangle\}$  contains a clash and all  $b_i$  are different with each other.
- 2) If we choose  $\langle \neg B, \ge, 0.7 \rangle$  for two of them then:  $\langle \le 1R.B, \ge, 0.7 \rangle \in \mathcal{L}(x_a)$ , and for two  $b_i$ ,  $\langle x_a, b_i \rangle$  is conjugated with  $\langle \neg R, \ge, 0.7 \rangle$ ,  $\mathcal{L}(b_i) \cup \{ \langle \neg \neg B, \ge, 0.7 \rangle \}$  contains a clash (the added triple  $\langle \neg B, \ge, 0.7 \rangle$  clashes with  $\langle B, \ge, 0.7 \rangle \equiv \langle \neg \neg B, \ge, 0.7 \rangle$ ) and all  $b_i$  are different with each other.

Thus, all possible expansions result to a clash and  $A_c$  is inconsistent.

*Theorem 4.8:* The tableaux algorithm is a decision procedure for the consistency of  $f_{KD}$ -ALCIQ ABoxes and the satisfiability and subsumption of  $f_{KD}$ -ALCIQ-concepts with respect to simple and acyclic terminologies.

Theorem 4.8 is an immediate consequence of lemmas 4.3 and 4.6. Moreover, as we discussed in section II, subsumption can be reduced to consistency checking for ABoxes.

## V. CONCLUSIONS

Today more and more applications are using Semantic Web technologies, in order to be able to publish their content on the Web. Unfortunately, many of these application have special knowledge representational needs, hence the adoption of Semantic Web languages, like OWL and DLs, in such domains and applications is difficult. More precisely, many applications need the ability to represent and reason about uncertain and fuzzy knowledge. To this extent we have presented an extension of the description logic ALCIQ with fuzzy set theory. The fuzzy DL  $f_{KD}$ -ALCIQ extends the fuzzy DL  $f_{KD}$ -ALC [9] with inverse roles and QCRs. Although QCRs are not part of OWL they will be added in the future since they are very important for practical applications [4]. Additionally, we have presented a detailed reasoning algorithm for deciding  $f_{KD}$ -ALCIQ ABox consistency. In order to achieve this goal we have provided an investigation of the properties of fuzzy QCRs, in order to provide sound rules for such types of concept constructors.

As far as future directions are concerned, these will include the extension of the algorithm of  $f_{KD}$ -SHIN [12] with the algorithm for QCRs presented here and moreover the addition of nominals ( $\mathcal{O}$ ). Thus, we plan to provide full reasoning for the DL language  $f_{KD}$ -SHOIQ. Additionally, we also plan to provide a tableaux reasoning algorithm for fuzzy nominals ( $\mathcal{O}_f$ ) which have been proposed in [26] and for which no tableaux algorithm exists, thus providing reasoning for  $f_{KD}$ - $SHO_fIQ$ .

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